

# APPLICATION FOR FAMILY MEMBER TO USE TRANSFERRED BENEFITS

Use this form to apply for Transfer of Entitlement (TOE) to basic educational assistance under chapters 30 and 33 of title 38, U.S. Code and chapter 1606 of title 10, U.S. Code. Use this form only if you are a dependent of an individual eligible to transfer benefits to his or her dependents. The Service member's military branch must have approved the request to transfer benefits. The eligible Service member must have designated you by name, the number of months transferred, and the period for which the transfer is effective.

Do <u>not</u> use this form to apply for benefits based upon your own military service. To apply for benefits based on your own service use, VA Form 22-1990. That form can be downloaded at <u>www.va.gov/vaforms</u>, completed on-line and submitted electronically at <u>www.benefits.va.gov/gibill</u> (click "Apply On Line" and select the "Education" option). It can also be obtained from the nearest VA regional office, and it may also be available where you received this application.

### INFORMATION AND INSTRUCTIONS FOR COMPLETING THE APPLICATION FOR VA EDUCATION BENEFITS TOE PROGRAM

**VA VOCATIONAL AND EDUCATIONAL COUNSELING HELP AVAILABLE -** If you need help planning your individual educational and career goals, VA offers a wide range of counseling services to help you make these decisions. Services include educational and vocational guidance and such testing as necessary for you to develop a greater understanding of your skills, talents, and interests. For further information on VA counseling, call VA toll-free at 1-888-GI-BILL-1 (1-888-442-4551) or TDD at the Federal Relay number 711.

NOTE: The numbers on the instructions match the item numbers on the application. Items not mentioned are self-explanatory.

### Part I

**ITEM 7.** The Department of the Treasury requires all Federal benefit payments be made by electronic funds transfer (EFT), also called direct deposit (Direct Deposit is not available for Chapter 32 recipients). To enroll in direct deposit, provide the information requested in Item 7, <u>and</u> attach either a voided personal check <u>or</u> a deposit slip to match the information in Item 7. If you **do not** have a bank account, please visit <u>https://www.benefits.va.gov/benefits/banking.asp</u>. This website provides information about the Veterans Benefits Banking Program (VBBP), and a link to banks and credit unions that may fit your needs. You may also call 1-800-827-1000. If you elect not to enroll, you must contact representatives handling waiver requests for the Department of the Treasury at 1-888-224-2950. They will encourage your participation in EFT and address any questions or concerns you may have.

### Part II

**ITEM 9A.** Select the benefit transferred to you.

**ITEM 9B**. Self explanatory.

"Vocational Flight Training". You must already have a private pilot's license. If you are taking an Airline Transport Pilot course, you must have a valid first-class medical certificate on the date that you enter training. For all other flight courses, you must have a valid second-class medical certificate on the date that you enter training.

"National Test Reimbursement". You can be reimbursed for the cost of approved tests for admission to or credit at institutions of higher learning.

"Licensing or Certification Test Reimbursement". A licensing test is a test offered by a state, local, or federal agency which is required by law to practice an occupation. A certification test is a test designed to provide affirmation of an individual's qualifications in a specific occupation. Examples include EMT, CPA, MCSE, CCNP, etc.

"Preparatory Courses for Licensing or Certification Test". A preparatory course prepares you to take a licensing or certification test (Preparatory Courses are available beginning on or after August 1, 2021).

### **ADDITIONAL HELP**

If you need more help in completing this application, call VA TOLL FREE at 1-888-GI-BILL-1 (1-888-442-4551). If you use the Telecommunications Device for the Deaf (TDD), the Federal Relay number is 711. You can also get education assistance after normal business hours at our VA Education Internet site <u>www.benefits.va.gov/gibill</u>.

# HOW TO FILE YOUR CLAIM

You may complete and submit your application online at <u>www.benefits.va.gov/gibill</u> or be sure to do the following:

#### (A) If you have selected a school or training establishment:

**Step 1**: Mail the completed application to the VA Regional Processing Office for the region of that school's physical address. See page 2 for the addresses of the VA Regional Processing Offices.

## HOW TO FILE YOUR CLAIM (Continued)

Step 2: Tell the veterans certifying official at your school or training establishment that you have applied for education benefits. Ask him or her to submit your enrollment information using VA Form 22-1999, *Enrollment Certification*, or its electronic version.

Step 3: Wait for VA to process your application and notify you of its decision concerning your eligibility for education benefits.

### (B) If you have not selected a school or training establishment:

Step 1: Mail the completed application to the VA Regional Processing Office for the region of your home address. See this page for addresses of the VA Regional Processing Offices.

Step 2: Wait for VA to process your application and notify you of its decision concerning your eligibility for education benefits.

Eastern Region: VA Regional Office P. O. Box 4616 Buffalo, NY 14240-4616									
SERVES THE FOLLOWING STATES									
СО	СТ	DC	DE	IA	IL	IN	KS	KY	MA
MD	ME	MI	MN	МО	MT	NC	ND	NE	NH
NJ	NY	ОН	РА	RI	SD	TN	VA	VT	WI
WV	WY	А	PO/FPO A	A	Foreign Schools		US Virgin Islands		

Western Region: VA Regional Office P. O. Box 8888 Muskogee, OK 74402-8888									
SERVES THE FOLLOWING STATES									
AK	AL	AR	AZ	CA	FL	GA	HI	ID	LA
MS	NM	NV	OK	OR	PR	SC	TX	UT	WA
А	APO/FPO AP Guam			Philippines					

**Privacy Act Notice:** The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or title 38, Code of Federal Regulations, section 1.576 for routine uses (e.g., VA sends educational forms or letters with a veteran's identifying information to the veteran's school or training establishment to (1) assist the veteran in the completion of claims forms or (2) for the VA to obtain further information as may be necessary from the school for the VA to properly process the veteran's education claim or to monitor his or her progress during training) as identified in the VA system of records, 58VA21/22/28, Compensation, Pension, Education and Veteran Readiness and Employment Records - VA, published in the Federal Register. Your response is required to obtain or retain education benefits. Giving us your SSN account information is voluntary. Refusal to provide your SSN by itself will not result in the denial of benefits. The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by a Federal Statute of law enacted before January 1, 1975, and still in effect. The requested information is considered relevant and necessary to determine the maximum benefits under the law. While you do not have to respond, VA cannot process your claim for education assistance unless the information is furnished as required by existing law (38 U.S.C. 3471). The responses you submit are considered confidential (38 U.S.C. 5701). Any information provide by applicants, recipients, and others may be subject to verification through computer matching programs with other agencies.

**Respondent Burden**: We need this information to determine your eligibility for education benefits (38 U.S.C. 3471). Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 15 minutes to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at <a href="http://www.reginfo.gov/public/do/PRAMain">http://www.reginfo.gov/public/do/PRAMain</a>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

Department of Veterans Affairs									
APPLICATION FOR FAMI	LY MEMBER TO USE TR	ANSFERRED BENEFITS							
INTERNET VERSION AVAILABLE - You may comp	ete and send your application electr	ronically at: www.benefits.va.gov/gibill.							
PART I - APPLICANT INFORMATION									
1. SOCIAL SECURITY NUMBER OF APPLICANT	2. SEX OF APPLICANT	3. APPLICANT'S DATE OF BIRTH							
	MALE FEMALE	Month Day Year							
4. NAME (First, Middle Initial, Last)									
5. APPLICANT'S ADDRESS									
Number and Street									
Apt./Unit Number									
City, State, ZIP Code									
6A. APPLICANT'S TELEPHONE NUMBERS (Include Area Code)									
Home:	Mobile:								
6B. APPLICANT'S E-MAIL ADDRESS (If applicable)									
<ol> <li>DIRECT DEPOSIT (To enroll in direct deposit, attach a voided available for Chapter 32 recipients. See Instructions for addition Routing or Transit Number</li> </ol>		the information entered below. Direct Deposit is not							
(Routing number must be 9 digits)	punt Type g               Savings	Account Number							
	DID YOU RECEIVE A HIGH SCHOOL DI (If "Yes," provide date)	IPLOMA OR HIGH SCHOOL EQUIVALENCY CERTIFICATE?							
	YES DATE:	□ NO							
9A. BENEFIT TRANSFERRED TO YOU (Select one box)		R TRAINING (See instructions for additional information)							
CHAPTER 33 - POST-9/11 GI BILL		SCHOOL (Including on-line courses)							
CHAPTER 30 - MONTGOMERY GI BILL EDUCATIONAL									
ASSISTANCE PROGRAM (MGIB)		IBURSEMENT ( <i>SAT, CLEP, ETC.)</i> FICATION TEST REIMBURSEMENT							
CHAPTER 1606 - MONTGOMERY GI BILL-SELECTED	(MCSE, CCNA, EMT, 1								
RESERVE EDUCATIONAL ASSISTANCE PROGRAM (MGIB	SR)	RSE (See Instructions page)							
		TOP-UP							
9C. FULL NAME AND ADDRESS OF SCHOOL, IF KNOWN									
9D. PLEASE SPECIFY YOUR EDUCATIONAL OR CAREER OBJE	CTIVE IF KNOWN (e.g. Bachelor of Art.	s in Accounting welding certificate police officer etc.)							
		s in recomming, metaling continente, ponce officer, etc.)							

PART III - EDUCATION AND EMPLOYMENT INFORMATION								
10A. DO YOU HOLD ANY FAA FLIGHT CERTIFICATES? (If "Yes," please specify) YES NO								
10B. [	EDUCATION AFTER	R HIGH SCHOOL (Inci	cluding app	prenticeship, c	on-the-job trai	ining, and fligh	t training)	
NAME AND LOCATION OF			NUME	BER AND				
COLLEGE OR OTHER TRAINING PROVIDER	_	-	(Semeste	OF HOURS ter, Quarter		DIPLOMA, OR TE RECEIVED	MAJOR FIELD OR COURSE OF STUDY	
	FROM	ТО	or	Clock)		I		
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		10	0C. EMPLO	YMENT				
EMPLOYMENT	PRIN	CIPAL OCCUPATION	N		OF MONTHS W	MORKED	LICENSE OR RATING	
-			· 					
JOB 1 SINCE HIGH SCHOOL								
JOB 2 SINCE HIGH SCHOOL								
PART IV -	- ENTITLEME	NT TO AND US	SAGE C		IONAL TY	PES OF A	SSISTANCE	
11A. FOR APPLICANTS ON ACTI								
(including but not limited to	Federal Tuition Ass	sistance) from the Arm	med Forces			YES	S NO	
for the course for which you h						ļ		
11B. FOR APPLICANTS WHO AF Are you receiving or do you a					overnment		_	
Employees Training Act) from	om your Agency for the	ne same period for whi	nich you have	/e applied to th	he VA for	YES	S NO	
education benefits? If you will	receive such benetit	s during any part or ye	our training	, check "YES.	. 1			
	PA	RT V - SERVIC	CE MEN		ORMATIC			
12. SERVICE MEMBER'S SOCIAL			<u></u>			R'S BRANCH O	IF SERVICE	
l					_			
14. SERVICE MEMBER'S NAME (A	First, Middle Initial,	, Last)						
15. SERVICE MEMBER'S ADDRE	SS		-					
Number and Street								
Apt./Unit Number								
City, State, ZIP Code								
					•		DR CUSTODIAN	
		mpleted by the pa					it is a minor) on active duty, I also certify that I	
have consulted with an Education								
PENALTY - Willful false stater	PENALTY - Willful false statements as to a material fact in a claim for education benefits is a punishable offense and may result in the forfeiture of							
these or other benefits and in cri 16A. SIGNATURE (Please check the	-		T DDIN/T)			16B. DATE S	SIGNED	
		ow and sign) ( <u>DO NOT</u> ODIAN (if child under <i>1</i>			1			
			10)		1			
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